

# MLC

## Significant Event Notices issued by NULIS Nominees (Australia) Limited as Trustee of the MLC Super Fund.

Notice date	Nature of event or change	Impact of the change
26.06.2024	<b>Insurance update</b>	To notify members in Southern Steel Group Pty Limited plan of an insurance re-rate.
24.06.2024	<b>Insurance update</b>	To notify members in NHP Electrical Engineering Products Pty Ltd plan of an insurance re-rate.
19.06.2024	<b>Insurance update</b>	To notify members in Kinetic IT Pty Ltd plan of an insurance re-rate.
17.06.2024	<b>Insurance update</b>	To notify members in Fenner Dunlop Australia Pty Ltd plan of an insurance re-rate.
12.06.2024	<b>Insurance update</b>	To notify members in Built Staff plan of an insurance re-rate.
10.06.2024	<b>Insurance update</b>	To notify members in Swan Transit Services Pty Ltd and Torrens Transit Services Pty Ltd plans of an insurance re-rate.
05.06.2024	<b>Insurance update</b>	To notify members in CFA and SPE plans of an insurance re-rate.
03.06.2024	<b>Insurance update</b>	To notify members in Bank of China plan of an insurance re-rate.
29.05.2024	<b>Insurance update</b>	To notify members in Mott Macdonald Australia Pty Limited plan of an insurance re-rate.
27.05.2024	<b>Insurance update</b>	To notify members in Dental Corporation plan of an insurance re-rate.
26.05.2024	<b>Insurance update</b>	To notify members in Mecca Brands plan of an insurance re-rate.
22.05.2024	<b>Insurance update</b>	To notify members in Capgemini Australia Pty Ltd Corporate plan of an insurance re-rate.
09.05.2024	<b>Insurance update</b>	To notify members in Hancock Prospecting, Roy Hill and Atlas plans of an insurance re-rate.
28.04.2024	<b>Insurance update</b>	To notify members in Aurecon Australia plan of an insurance re-rate.
24.04.2024	<b>Insurance update</b>	To notify members in MLC - Protech Default plans of an insurance re-rate.
10.04.2024	<b>Insurance update</b>	To notify members in Infosys Technologies, Sodexo Australia, Dexus (Insurance) and Dexus Property Group plans of an insurance re-rate.
20.03.2024	<b>Insurance update</b>	To notify members in Hays Staff, SMBC Leasing and Finance Inc., SMBC Nikko Securities (Hong Kong) Ltd, Sumitomo Mitsui Banking Corporation and Regional Express Group plans of an insurance re-rate.
26.10.2023	<b>Insurance update</b>	To notify members in Sonic – Pathology Australia Pty Ltd, Sonic – Capital Pathology, Sonic – Clinipath Laboratories (2 plans), Sonic – Diagnostic Services, Sonic Healthcare, Sonic – Healthcare Services, Sonic – Hunter Imaging, Sonic – Illawarra Radiology Group, Sonic Lifescreen Australia, Sonic – Melbourne Pathology Service Pty Ltd, Sonic – Southern IML Pathology, Sonic – Sullivan Nicolaides Pathology, Sonic – Clinical Services, Sonic – Clinical Trials Pty Ltd, Sonic – Castlereagh Co. Pty Ltd and Sonic San Pathology plans of new or updated insurance and fees.

24.10.2023	<b>Insurance update</b>	To notify members in Lawrence & Hansen Group Pty Ltd and Sonic Healthplus plans of new or updated insurance and fees.
26.09.2023	<b>Insurance update</b>	To notify members in McMillan Shakespeare Group, Torrens Global Group, Bridgestone Mining Solutions Australia Pty Ltd, NRW Pty Ltd, NRW Golding, NRW Diab and NRW Primero plans of an insurance re-rate.
11.09.2023	<b>Insurance update</b>	To notify members in Bunzl Australasia, WIPRO, Bis Industries and Blooms the chemist plans of an insurance re-rate.
29.08.2023	<b>Insurance update</b>	To notify members in Toro Australia Pty Ltd, Norton Gold Fields, Century Yuasa Batteries Pty Ltd and Paccar Australia plans of an insurance re-rate.
10.08.2023	<b>Insurance update</b>	To notify members in Australian Beer Company Pty Ltd, Casella Family Brands, Talison, Programmed, Medprac and Costco Wholesale Australia Pty Ltd plans of an insurance re-rate.
02.08.2023	<b>Insurance premium and product changes</b>	To advise members in MLC MasterKey Business Super/Personal Super about changes to their insurance on 29 September 2023.
13.07.2023	<b>Insurance update</b>	To notify members in HP Australia and Gallagher Group plans of an insurance re-rate.
06.07.2023	<b>Insurance update</b>	To notify members in Eelectrix plan of new or updated insurance and fees.
05.07.2023	<b>Insurance update</b>	To notify members in McConnell Dowell plan of new or updated insurance and fees.
01.07.2023	<b>Annual Statement Brochure 2023</b>	<p>The brochure was attached to all 2023 Annual Statements for the following products:</p> <p>MLC MasterKey Business Super/Personal Super and MLC MasterKey Super &amp; Pension Fundamentals (only)</p> <ul style="list-style-type: none"> <li>• Product updates <ul style="list-style-type: none"> <li>○ Our new investment menu</li> <li>○ Renamed investment options</li> <li>○ Standard Risk Measure update for some investment options</li> <li>○ Minimum suggested time to invest update for some investment options</li> <li>○ Responsible investment for MLC investment options</li> </ul> </li> <li>• Insurance updates <ul style="list-style-type: none"> <li>○ Your annual insurance check-up</li> </ul> </li> <li>• Legislation updates <ul style="list-style-type: none"> <li>○ Expansion of the Downsizer Scheme</li> <li>○ Temporary reduction in minimum pension requirements ended 30 June 2023</li> </ul> </li> </ul> <p>MLC MasterKey Term Allocated Pension (only)</p> <ul style="list-style-type: none"> <li>• Product updates <ul style="list-style-type: none"> <li>○ Our new investment menu</li> <li>○ Renamed investment options</li> <li>○ Standard Risk Measure update for some investment options</li> <li>○ Minimum suggested time to invest update for some investment options</li> <li>○ Responsible investment for MLC investment options</li> </ul> </li> <li>• Legislation updates <ul style="list-style-type: none"> <li>○ Temporary reduction in minimum pension requirements ended 30 June 2023</li> </ul> </li> </ul>
19.06.2023	<b>Insurance update</b>	To notify members in Oneharvest Group plan of an insurance re-rate.
16.06.2023	<b>Insurance update</b>	To notify members in State Trustees Staff and BP Retail Employee plans of an insurance re-rate.

11.05.2023	<b>Insurance update</b>	To notify members in Calibre Group Ltd, Pace Farm, Greencross Limited – The Pet Company and Employment Innovations plans of an insurance re-rate.
13.04.2023	<b>Insurance update</b>	To notify members in BSA Limited, Genesiscare Pty Ltd, CGL Retail Services Pty Ltd, Cultural Perspectives, Hall & Partners Pty Ltd, MLC Horizon Gold, OMNICOM Media Group Australia Pty Ltd, Test Drive Casual and Cleanaway Employee plans of an insurance re-rate.
03.04.2023	<b>Investment menu changes</b>	<p>To advise MLC MasterKey Super Fundamentals, MLC MasterKey Business Super/Personal Super and MasterKey Term Allocated Pension members about changes to their investment menu occurring on 26 May 2023.</p> <p>We informed members that:</p> <ul style="list-style-type: none"> <li>• We're introducing new investment options.</li> <li>• We're closing investment options to new investors and moving member balances in closed options to alternative options.</li> </ul> <p>We're also making changes to some investment options. This includes changes to investment fees and costs, strategic asset allocation and to some investment option names. The investment fees and costs for most investment options will reduce or stay the same, however three options will see an increase.</p>
15.02.2023	<b>Insurance update</b>	To notify members in MLC Life plan of an insurance re-rate.
09.02.2023	<b>Insurance update</b>	To notify members in People's Choice Staff, Queensland X-ray Group, Australian Unity Staff, Corporate Risk Services, Aurecon Australia, David Jones and Country Road Group, Politix Staff, ResMed (Insurance), ResMed Contributory, Virbac Australia, Toro Australia Pty Ltd and BDO East Coast (two plans) plans of an insurance re-rate.
25.01.2023	<b>Insurance update</b>	To notify members in Cushman & Wakefield, Pacific International, Patrick, PRG (AUST), Encore Event Technologies Group Pty Limited, Star Track Express, Metso Outotec Australia Limited and Synnex plans of an insurance re-rate.
12.01.2023	<b>Insurance update</b>	To notify members in Sonic Healthplus, OOH! Media Pty Ltd, Booth Transport P/L, KOOKAI and Pulse Partnerships Pty Ltd plans of an insurance re-rate.
05.12.2022	<b>Various changes to investment options and insurance terms and conditions</b>	<p>To advise members of MLC MasterKey Business/Personal Super (MKBS/PS), MLC MasterKey Super &amp; Pension Fundamentals and MLC MasterKey Term Allocated Pension of:</p> <ul style="list-style-type: none"> <li>• Changes to investment objectives</li> <li>• Changes to asset allocation ranges</li> <li>• MySuper updates to age-based asset allocations for MKBS/PS only</li> <li>• Standard Risk Measure update for some investment options</li> </ul> <p>To advise members of MKBS/PS of changes to the total and permanent disablement definition.</p> <p>To advise uninsured members of MLC MasterKey Super &amp; Pension Fundamentals about changes to insurance on 30 September 2022.</p>
05.12.2022	<b>Capital Protection Option feature changes</b>	To notify members of MLC MasterKey Term Allocated Pension and MLC MasterKey Super & Pension Fundamentals who have the Capital Protection Option feature that this feature will be removed on 31 January 2023.
10.11.2022	<b>Insurance update</b>	To notify members in VISY Industries plan of an insurance re-rate.
13.10.2022	<b>Insurance update</b>	To notify members in Hays Staff plan of new or updated insurance and fees.
30.08.2022	<b>Insurance update</b>	To notify members in Schlumberger Australia Pty Ltd plan of new or updated insurance and fees.

21.10.2022	<b>Plan change</b>	To advise members in RGF Staffing APEJ Super Plan of a fee reduction, insurance premium re-rate and new insurance arrangements, including the introduction of an Insurance administration fee.
24.08.2022	<b>Notification of changes to the work test requirements for superannuation contributions</b>	To advise MLC Insurance (Super), Life Cover Super, Protectionfirst Super, MLC Whole of Life Superannuation, MLC Endowment Superannuation, MLC Pure Endowment Superannuation, Whole of Life, Endowment, MLC Capital Guaranteed Personal Super – Accumulus and MLC Capital Guaranteed Personal Super - ex Capita members of the changes to the work test requirements for superannuation contributions which came into effect on 1 July 2022.
22.08.2022	<b>Insurance update</b>	To notify members in A2B Australia Limited, Travelex, Travelex (Insurance), Anglican Schools Commission, Minter Ellison, Safetrac Staff and ALDI Stores Staff plans of an insurance re-rate.
19.08.2022	<b>MLC MasterKey Super Fundamentals Insurance Re-rate and Product Changes</b>	To advise MLC MasterKey Super Fundamentals members about changes to their insurance on 30 September 2022.
01.07.2022	<b>Annual Statement Brochure 2022</b>	<p>The brochure was attached to all 2022 Annual Statements for the following products:</p> <p>MLC MasterKey Business Super/Personal Super (only)</p> <ul style="list-style-type: none"> <li>• Product updates <ul style="list-style-type: none"> <li>○ Introducing MLC’s pension bonus</li> <li>○ Improvements to increases without medical evidence for Death and TPD</li> <li>○ Insurance consolidation</li> <li>○ Super Stapling</li> <li>○ Fixed Term Adviser Service Fee</li> <li>○ Macquarie Income Opportunities Fund changes</li> </ul> </li> <li>• Legislation updates <ul style="list-style-type: none"> <li>○ Changes to the work test</li> <li>○ Expansion of the Downsizer Scheme</li> <li>○ Reduced minimum drawdown rates for pension extended for 2022/2023</li> <li>○ First Home Super Saver Scheme</li> <li>○ Super Guarantee increases</li> </ul> </li> </ul> <p>MLC MasterKey Super &amp; Pension Fundamentals (only)</p> <ul style="list-style-type: none"> <li>• Product updates <ul style="list-style-type: none"> <li>○ New and closed investment options</li> <li>○ MLC Diversified Debt Fund changes</li> <li>○ Macquarie Income Opportunities Fund changes</li> <li>○ MLC Inflation Plus – Assertive Portfolio changes</li> <li>○ Introducing MLC’s pension bonus</li> <li>○ Fixed Term Adviser Service Fee</li> </ul> </li> <li>• Legislation updates <ul style="list-style-type: none"> <li>○ Changes to the work test</li> <li>○ Expansion of the Downsizer Scheme</li> <li>○ Reduced minimum drawdown rates for pension extended for 2022/2023</li> <li>○ First Home Super Saver Scheme</li> <li>○ Super Guarantee increases</li> </ul> </li> </ul> <p>MLC MasterKey Term Allocated Pension (only)</p> <ul style="list-style-type: none"> <li>• Product updates <ul style="list-style-type: none"> <li>○ New and closed investment options</li> <li>○ MLC Diversified Debt Fund changes</li> <li>○ MLC Inflation Plus – Assertive Portfolio changes</li> <li>○ Fixed Term Adviser Service Fee</li> <li>○ Reduced minimum drawdown rates for pension extended for 2022/2023</li> </ul> </li> </ul>