

Plum Super

Significant Event Notices issued by NULIS Nominees (Australia) Limited as Trustee of the MLC Super Fund

Notice date	Nature of event or change	Impact of the change
24.06.2024	Plan update	To notify impacted members in the Agilent Super Plan that their membership will be transferred to an accumulation membership in the Plum Corporate Plan effective from 1 September 2024.
20.06.2024	Insurance update	To notify members in the Carlton & United Breweries Superannuation Plan of the introduction of the Insurance Fee and some changes to the terms and conditions. These changes are effective from 1 August 2024.
20.06.2024	Insurance update	To notify members in the AbbVie Superannuation Plan of a reduction of the Insurance Fee and changes to group life premium rates. These changes are effective from 1 August 2024.
23.05.2024	Insurance update	To notify members in the O'Brien Superannuation Plan of the changes to insurance including changes to the terms and conditions, changes to group life and group salary continuance insurance premium rates and the introduction of the Insurance Fee. These changes are effective from 1 July 2024.
23.05.2024	Insurance update	To notify members in the Visy Glass Australia Superannuation Plan that they'll commence paying some member fees and insurance premiums from 1 July 2024.
20.05.2024	Insurance update	To notify members in the British American Tobacco Superannuation Plan of the reduction in both the insurance fees and the premium rates for group life cover. These changes are effective from 1 July 2024.
20.05.2024	Insurance update	To notify members in the Viva Energy Superannuation Plan of the changes to insurance including group life premium rates, a reduction of the Insurance Fee, and the introduction of voluntary Salary Continuance Insurance cover. These changes are effective from 1 July 2024.
20.05.2024	Change to Insurance calculation	To notify impacted members in National Australia Bank Group Superannuation Fund there will be a change to the way their insurance benefit is calculated effective from 1 July 2024.
19.04.2024	Insurance update	To notify members in the Cochlear Superannuation Plan of new or updated insurance and fees.
15.04.2024	Insurance update	To notify members in the South32 Super Fund of the introduction of voluntary Salary Continuance Insurance for existing members.
19.03.2024	Insurance update	To notify members in the Insignia Financial Super Plan of a new insurer and insurance benefit redesign and re-rate.
20.02.2024	Plan change	To notify members in the CIMIC Group Superannuation Plan of a change of Plan and insurer.
20.02.2024	Insurance update	To notify members in the Carey Baptist Grammar School Superannuation Plan of new or updated insurance and fees.
20.02.2024	Insurance update	To notify members in Nufarm Employees Superannuation Trust (NEST) and Abbott Superannuation Plan of an insurance re-rate.
16.02.2024	Plan update	To notify impacted members in the Spicers Superannuation Plan that we're closing the Defined Benefit category moving members to Accumulation.

19.01.2024	Insurance update	To notify members in the Capral Superannuation Plan, Herbert Smith Freehills Superannuation Plan and Herbert Smith Freehills Partners Superannuation Plan of an insurance re-rate.
12.01.2024	Plan termination	To notify impacted members in Agilent Super that we're closing the Defined Benefit Category moving members to Accumulation.
20.12.2023	Insurance update	To notify members in the ITW Superannuation Plan and HanesBrands Superannuation Plan of new or updated insurance and fees.
20.12.2023	Insurance update	To notify members in the Findex Staff Superannuation Plan and Anglo American Superannuation Plan of an insurance re-rate.
20.11.2023	Insurance update	To notify members in the TWE Superannuation Plan of new or updated insurance and fees.
23.10.2023	Investment fund and fees and costs update	To notify members in the ASP Ship Management Superannuation Plan, AbbVie Superannuation Plan, Agfa-Gevaert Superannuation Plan, Albright & Wilson Superannuation Plan, Bank of America Merrill Lynch BlackRock Superannuation Plan, Boral Super, HP Super (HP PPS Australia), HP Super - DXC Ent Services, HP Super - Hewlett Packard Enterprise, ITW Superannuation Plan, Sydney Grammar School Superannuation Plan, The Hempel (Wattyl) Superannuation Plan and The King's School Superannuation Plan of updates to some investment funds and fees and costs.
19.10.2023	Plan change	To notify members in National Australia Bank Group Superannuation Fund A about the employer establishing a new super plan.
19.10.2023	Plan change	To notify members in the Exxon Mobil Superannuation Fund of new or updated insurance and fees.
16.10.2023	Plan change	To notify members in National Australia Bank Group Superannuation Fund A of a change of Plan and insurer.
11.10.2023	Investment menu changes	<p>To advise Plum Super members about changes to their investment menu occurring on 29 September 2023.</p> <p>We informed members that:</p> <ul style="list-style-type: none"> • We're introducing new investment options. • We're closing investment options to new investors and moving member balances in closed options to alternative options. <p>We're also making changes to some investment options. This includes changes to investment fees and costs, transaction costs, strategic asset allocation and to some investment option names.</p>
20.09.2023	Insurance update	To notify members in the Liberty Bell Bay Super Plan, South32 Super Fund, The Arnott's Group Superannuation Plan and BHP Super plan of new or updated insurance and fees.
15.09.2023	Plan change	To notify impacted members in The Arnott's Group Superannuation Plan of Defined Benefit calculation factor change.
18.08.2023	Insurance update	To notify members in the MSD Australia Superannuation Plan, Organon Pharma Superannuation plan, McDonald's Australia Superannuation Plan and Glencoresuper of new or updated insurance and fees.
18.08.2023	Plan change	To notify members in the Amcor Superannuation Fund that the Employer is establishing a new super plan, there will be some changes to fees.
11.08.2023	JANA Cash Fund investment option (JANACASH) closed	To inform impacted members in the BP Superannuation Plan that the JANA Cash Fund investment option (JANACASH) is closed. That if they don't update their investment choices, we'll switch their JANACASH investment to the Cash Fund.

10.08.2023	Insurance premium and product changes	To advise members in the Plum Corporate Plan and Plum Personal Plan about changes to their insurance on 29 September 2023.
21.07.2023	Insurance update	To notify members in the Camberwell Grammar School Superannuation Plan of an insurance re-rate.
21.07.2023	Insurance update	To notify members in the John Holland Superannuation Plan of new or updated insurance and fees.
14.07.2023	Insurance update	To notify members in the UBS Australia Superannuation Plan of an insurance re-rate.
01.07.2023	Annual Statement Brochure 2023	The brochure was attached to all 2023 Annual Statements and had the following content: <ul style="list-style-type: none"> • Product updates <ul style="list-style-type: none"> ○ Our new investment menu ○ Investment options to be renamed ○ Buy-sell spread changes ○ Closing investment options ○ Non-lapsing binding death nominations • Insurance updates <ul style="list-style-type: none"> ○ Your annual insurance check-up • Legislation updates <ul style="list-style-type: none"> ○ Expansion of the Downsizer Scheme ○ Temporary reduction in minimum pension requirements ended 30 June 2023
20.06.2023	Insurance update	To notify members in the BP Superannuation Plan of an insurance re-rate.
20.06.2023	Insurance update	To notify members in Gold Fields Superannuation Plan, AAMI Super, Viridian Superannuation Plan and ACP Retirement Fund of new or updated insurance and fees.
19.05.2023	Insurance update	To notify members in J.P. Morgan Superannuation Plan of new or updated insurance and fees.
19.05.2023	Insurance update	To notify members in KONE Superannuation Plan of new or updated insurance and fees.
20.04.2023	Plan change	To notify members in the KCA Super of a change of Plan and insurer.
20.04.2023	Plan change	To notify members in the Ventia Superannuation Plan of new insurer and insurance benefit redesign and re-rate.
17.04.2023	Insurance update	To notify members in the Visy Glass Australia Superannuation Plan of new or updated insurance and fees.
20.03.2023	Insurance update	To notify members in the Boral Super, Philip Morris Superannuation Plan, Rheem Australia Superannuation Plan and Knauf Gypsum Superannuation Plan of new or updated insurance and fees.
07.03.2023	Reduction of plan management fee and name change	To notify members in the National Wealth Management Superannuation of the reduction of plan management fees and a name change.
17.02.2023	Insurance update	To notify members in the Sydney Grammar School Superannuation Plan and The Hempel (Wattyl) Superannuation Plan of an insurance re-rate.
17.02.2023	Insurance update	To notify members in the PepsiCo Australia Superannuation Plan and Bank of America Merrill Lynch BlackRock Superannuation Plan of new or updated insurance and fees.
18.01.2023	Insurance update	To notify members in the Albright & Wilson Superannuation Plan, Agfa-Gevaert Superannuation Plan and Air Liquide Superannuation Plan of an insurance re-rate.
18.01.2023	Insurance update	To notify members in the Hitachi Energy Australia Superannuation Plan of new or updated insurance and fees.
16.12.2022	Insurance update	To notify members in the Bayer Employees' Superannuation Trust (BEST) of an insurance re-rate.

14.12.2022	Insurance update	To notify members in the BNP Paribas Australian Superannuation Plan and Mars Australia Retirement Plan of new or updated insurance and fees.
13.12.2022	Various changes to investment options	To advise members in Plum Super, Plum Personal Plan (PPP) and Plum Retirement Income of: <ul style="list-style-type: none"> • Changes to investment objectives • Changes to asset allocation ranges • MySuper updates to age-based asset allocations for corporate plans in Plum and for PPP • Standard Risk Measure update for some investment options • Material increase to some investment related fees for Plum Super and PPP only
18.11.2022	Insurance update	To notify members in the Spicers Superannuation Plan and Orora Superannuation Plan of new or updated insurance and fees.
18.11.2022	Insurance update	To notify members in the Opal and Australia Paper Superannuation Plan of an insurance re-rate.
30.10.2022	Investment fund and fees and costs update	To notify members in the MSD Australia Superannuation Plan and Organon Pharma Superannuation Plan of updates to some investment funds and fees and costs.
13.10.2022	Plan change	To notify members in the AbbVie Superannuation Plan, Agfa-Gevaert Superannuation Plan, Air Liquide Superannuation Plan, Albright & Wilson Superannuation Plan, Amcor Superannuation Fund, Bank of America Merrill Lynch BlackRock Superannuation Plan, Bayer Employees' Superannuation Trust (BEST) ITW Superannuation Plan, Ingham Staff Superannuation Plan, MSD Australia Superannuation Plan, O'Brien Superannuation Plan, Opal and Australia Paper Superannuation Plan, Orora Superannuation, PepsiCo Australia Superannuation Plan Philip Morris Superannuation Plan, Spicers Superannuation, Sydney Grammar School Superannuation Plan, The Arnott's Group Superannuation Plan and The Hempel (Watty) Superannuation Plan of new or updated insurance and fees.
11.10.2022	Plan termination	To notify members in Boart Longyear Superannuation Plan the employer is establishing a new super plan.
26.09.2022	Change in the insurance fee	Members were notified of the decrease to the insurance fee effective from 30 Sep 2022 This includes members in the Plum Personal Plan and Retained and Spouse members of the BHP Super Plan.
20.09.2022	Plan change	To notify members in the APA Group Superannuation Plan, ASP Ship Management Superannuation Plan and Marriott Australia Superannuation Plan of new or updated insurance and fees.
16.09.2022	Plan termination	To notify Defined Benefit members in the BHP Superannuation Plan that their super is being transferred to Mercer.
17.08.2022	Insurance update	To notify members in Agilent Super of new or updated insurance and fees.
21.07.2022	Insurance update	To notify members in the Carlton & United Breweries Superannuation Plan, Downer Super, Iluka Resources Superannuation Plan and Sealed Air Superannuation Plan of new or updated insurance and fees.
05.07.2022	SG rate increase 1 July 2022	To notify Defined Benefit members that we're required to make an update to the calculation of their notional taxed contributions.